

Defend America

FEDERAL ELECTION
COMMISSION MAIL ROOM

APR 20 11 46 AM '98

Post Office Box 2626
Tuscaloosa, Alabama 35403

April 14, 1998

VIA CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Mr. Andrew J. Dodson, Senior Reports Analyst
Federal Election Commission
999 E Street, N.W.
Washington, DC 20463

RE: Defend America PAC (a multi candidate committee)
Identification Number: C00325993

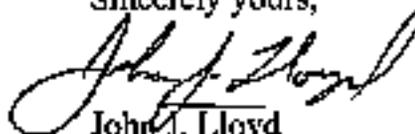
Reference: FEC preliminary review of Year End (7/1/97-12/31/97) and
February Monthly (1/1/98-1/31/98) Reports

Dear Mr. Dodson:

I am in receipt of and thank you for your letter dated April 1, 1998 concerning the Commission's preliminary review of the report(s) referenced above. The above referenced reports correctly reflected the administrative expenses for Defend America PAC. The administrative expenses reflected in the reports correctly reflect payments made for the purpose of operating Defend America PAC, which included expenses for a post office box, postage stamps, stationary, envelopes, reception expenses, consulting and fundraiser fees, an Internet Web page, accounting and preparation of FEC report fees, supplies, software for FEC reporting, and other operation expenses. Administrative expenses recently received and paid in 1998 will be reflected in the February and March monthly reports. There were no goods or services provided to the committee by any other person, committee, entity, except as reflected in the above referenced reports.

Please do not hesitate to contact me should you need any additional information in regard to this report.

Sincerely yours,



John J. Lloyd
Treasurer

Federal Election Commission

**ENVELOPE REPLACEMENT PAGE
FOR INCOMING DOCUMENTS**

The Commission has added this page to the end of this filing to indicate how it was received.

<input type="checkbox"/> Hand Delivered	Date of Receipt
<input type="checkbox"/> First Class Mail	POSTMARKED
<input checked="" type="checkbox"/> Registered/Certified Mail	POSTMARKED 4-14-98
<input type="checkbox"/> No Postmark	
<input type="checkbox"/> Postmark Illegible	
<input type="checkbox"/> Received from the House office of Records and Registration	Date of Receipt
<input type="checkbox"/> Received from the Senate Office of Public Records	Date of Receipt
<input type="checkbox"/> Other (Specify):	Postmarked _____ and/or Date of Receipt
<input type="checkbox"/> Electronic Filing	
<i>Self</i> PREPARER	4-21-98 DATE PREPARED