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September 22, 1995

Statement of Organization with
the Federal Election Commission
999 F Street, NW
Washington, DC 20463

To Whom It May Concern:

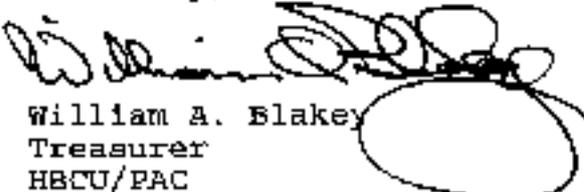
The purpose of this letter is to amend the Statement of Organization that was filed by the HBCU/Political Action Committee (HBCU/PAC). This amendment is prompted by the Commission's questions concerning information about the PAC's affiliation or connection with another organization. In response to your concerns, the HBCU/PAC does NOT share control or financing with any other committees or organizations.

The information necessary for amendment follows:

- HBCU/Political Action Committee
1101 Vermont Ave., N.W., Suite 400
Washington, D.C. 20005
- FEC ID number C00305839
- Line 6 should contain the word "NONE" indicating that the HBCU/PAC is not connected with any organization or affiliated committee
- Treasurer's name: William A. Blakey
Dean Blakey & Moskowitz
1101 Vermont Ave., N.W.
Suite 400
Washington, D.C. 20005

If there are any additional problems or questions, please feel free to contact me at (202) 289-3900.

Sincerely,


William A. Blakey
Treasurer
HBCU/PAC

