

Allen Norfleet Campaign Finance Analyst Reports Analysis Division Federal Election Commission 999 E Street, NW Washington, DC 20463

Reference: Mid-Year Report (1/1/09 6/30/09)

Dear Mr. Norfleet:

The Leadership Circle PAC (FEC ID# C00394916) is in receipt of your letter dated December 9, 2009, with respect to the 2009 Mid-Year Report. Please accept this Form 99 as our response to the FEC's request for additional information.

The Leadership Circle PAC was a participant in a Joint Fundraising Committee NC Leadership Committee and paid for a \$15,000 travel deposit to the Republican National Committee on 10/7/08.

On 1/22/09 the Leadership Circle PAC was reimbursed by the NC Leadership Committee for the full amount of the \$15,000 travel deposit payment to the Republican National Committee.

On 5/8/09 The FEC Approved Termination of NC Leadership Committee.

On 5/13/09 The Leadership Circle received a refund for \$12,151.83 of unused proceeds from the 10/7/08 travel deposit to the Republican National Committee.

Because the NC Leadership Committee was terminated, on 5/21/09 the Leadership Circle PAC dispersed the pro-rata allocation of the travel deposit refund from the Republican National Committee to the other participants of the JFC.

Please know that The Leadership Circle PAC takes great care to ensure that all reporting requirements are met. If further information is needed, please contact me at (919) 889-1817.

Sincerely,

Collin A. McMichael Assistant Treasurer The Leadership Circle PAC