ETEXT ATTACHMENT

10/07/2005 17 : 34

October 7, 2005

Karen E. Trainer
Federal Election Commission
999 E Street, N.W.
Washington, DC 20463

RE: Defend America PAC (a multi candidate committee)
Identification Number: C00325993
Reference: August Monthly Report (07/01/2005-07-31/2005)

Dear Mrs. Trainer:

As per our telephone conversation on October 5, 2005, I am in receipt of your letter dated September 14, 2005 regarding the above referenced report. It is my understanding from our telephone conversation that the description "fundraising consultant fees" was definitely specific enough for the FEC, however, your letter was requesting the committee to confirm that the expenditures made for "fundraising consultant fees" were correctly reported as operating expenditures for Defend America PAC and the expenditures were not made on behalf of specifically identified federal candidates. These expenditures were correctly reported and were necessary to conduct fundraising events for contributions to Defend America PAC.

Please do not hesitate to contact me should you need any additional information in regard to this report.

Sincerely yours,

John J. Lloyd
Treasurer