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September 28, 1998

Mr. Matthew J. Petusky
Reports Analyst
Reports Analysis Division
Federal Election Commission
999 E Street, NW
Washington, DC 20463

Identification Number: C00098301

Reference: July Quarterly Report (4/1/98-6/30/98)

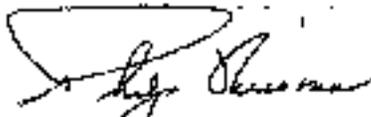
Dear Mr. Petusky:

This letter is in response to your inquiry of September 23, 1998.

Schedule B supporting Line 23 of the above captioned report discloses a contribution to COMPAC. Please be advised that COMPAC is the federally registered PAC of America's Community Bankers, Identification Number C00001875.

If you have any questions or require additional information, please call Marion Rainone at (212) 573-5500.

Sincerely,



Philip Messina
Treasurer

Federal Election Commission

**ENVELOPE REPLACEMENT PAGE
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