

RECEIVED
FEC MAIL ROOM

2001 DEC 26 P 3 35

December 3, 2001

Mr. Jim Krebs
Reports Analysis Division
Federal Election Commission
999 E Street, N.W.
Washington, DC 20463

Reference Identification Number: C00370130

Dear Mr. Krebs:

I am in receipt of your letter of November 28, 2001, to Duane Thompson, Treasurer of the Financial Planning Association Political Action Committee (FPA-PAC). As Assistant Treasurer and the "organizer" of FPA-PAC, I wish to clarify our Statement of Organization with regard to the relationship with the International Association of Financial Planning Political Action Committee (IAFP-PAC). The International Association of Financial Planning is the predecessor organization of the Financial Planning Association. When I began the process of organizing FPA-PAC, I inquired with the FEC Information Division whether IAFP-PAC should be renamed FPA-PAC or FPA-PAC should be created as a new committee and the funds from IAFP-PAC transferred. I was advised to do the latter and to designate IAFP-PAC as a connected organization and list the relationship as a transfer. IAFP-PAC has dissolved or is in the process of dissolving as a federally recognized political action committee. If I was incorrectly informed in this procedure, I will be happy to correct any error. I have enclosed an updated copy of FEC FORM 1 as an amendment.

Please let me know if you have other questions concerning the organization of the Financial Planning Association Political Action Committee. My direct number is 202.626.8558.

Sincerely,

Suzanne Morgan
Assistant Treasurer

Enclosure

CC: Dale Brown, Treasurer
International Association of Financial Planning
Political Action Committee

**FEC
FORM 1**

**STATEMENT OF
ORGANIZATION**

(See instructions)

RECEIVED
FEC MAIL ROOM
2001 DEC 26 P 3:38
Office Use Only

1. NAME OF
COMMITTEE (in full)

(Check if name
is changed)

Example: If typing, type
over the lines.

12FE4M5

FINANCIAL PLANNING ASSOCIATION, POLITICAL
ACTION COMMITTEE

ADDRESS (number and street)

11615 L STREET NW

(Check if address
is changed)

SUITE 1650

WASHINGTON

DC

20036-15606

CITY ▲

STATE ▲

ZIP CODE ▲

COMMITTEE'S E-MAIL ADDRESS

SUZANNE.MORFANO@planet.ORG

COMMITTEE'S WEB PAGE ADDRESS (URL)

2. DATE

12 03 2001

3. FEC IDENTIFICATION NUMBER ▶

C00370130

4. IS THIS STATEMENT

NEW (N)

OR

AMENDED (A)

I certify that I have examined this Statement and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer

DUANE R. THOMPSON

Signature of Treasurer



Date

12 03 2001

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Statement to the penalties of 2 U.S.C. §437g.

ANY CHANGE IN INFORMATION SHOULD BE REPORTED WITHIN 10 DAYS.

Office
Use
Only

For further information contact:
Federal Election Commission
Toll Free 800-424-9530
Local 202-854-1100

FEC FORM 1
(Revised 1/01)

5. TYPE OF COMMITTEE (Check One)

- (a) This committee is a principal campaign committee. (Complete the candidate information below.)
- (b) This committee is an authorized committee, and is NOT a principal campaign committee. (Complete the candidate information below.)

Name of Candidate _____

Candidate Party Affiliation Office Sought House Senate President State District

- (c) This committee supports/opposes only one candidate, and is NOT an authorized committee.

Name of Candidate _____

(d) This committee is a (National, State or subordinate) committee of the (Democratic, Republican, etc.) Party.

- (e) This committee is a separate segregated fund.

- (f) This committee supports/opposes more than one Federal candidate, and is NOT a separate segregated fund or party committee.

6. Name of Any Connected Organization or Affiliated Committee

FINANCIAL PLANNING ASSOCIATION _____

Mailing Address 11615 L STREET NW
 SUITE 650
 WASHINGTON DC 20036-1560
 CITY ▲ STATE ▲ ZIP CODE ▲

Relationship CONNECTED _____

Type of Connected Organization:

- Corporation Corporation w/o Capital Stock Labor Organization
- Membership Organization Trade Association Cooperative

Write or Type Committee Name

Financial Planning Association Political Action Committee

7. Custodian of Records: Identify by name, address (phone number - optional) and position of the person in possession of committee books and records.

Full Name SUZANNE MORIGAN

Mailing Address 1615 L STREET NW
SUITE 650
WASHINGTON DC 20036-5606

Title or Position ASSISTANT TREASURER CITY STATE ZIP CODE Telephone number 202-626-8558

8. Treasurer: List the name and address (phone number - optional) of the treasurer of the committee; and the name and address of any designated agent (e.g., assistant treasurer).

Full Name of Treasurer DUANE R THOMPSON

Mailing Address 1615 L STREET NW
SUITE 650
WASHINGTON DC 20036-5606

Title or Position TREASURER CITY STATE ZIP CODE Telephone number 202-626-8770

Full Name of Designated Agent

Mailing Address

Title or Position CITY STATE ZIP CODE Telephone number

9. Banks or Other Depositories: List all banks or other depositories in which the committee deposits funds, holds accounts, rents safety deposit boxes or maintains funds.

Name of Bank, Depository, etc.

UNITED BANK

Mailing Address

1875 EYE STREET NW

WASHINGTON DC 20006-

CITY ▲

STATE ▲

ZIP CODE ▲

Name of Bank, Depository, etc.

Mailing Address

CITY ▲

STATE ▲

ZIP CODE ▲

Federal Election Commission

**ENVELOPE REPLACEMENT PAGE
FOR INCOMING DOCUMENTS**

The Commission has added this page to the end of this filing to indicate how it was received.

<input type="checkbox"/> Hand Delivered	Date of Receipt
<input checked="" type="checkbox"/> First Class Mail	POSTMARKED 12-5-01
<input type="checkbox"/> Registered/Certified Mail	POSTMARKED (R/C)
<input type="checkbox"/> No Postmark	
<input type="checkbox"/> Postmark Illegible	
<input type="checkbox"/> Received from the House office of Records and Registration	Date of Receipt
<input type="checkbox"/> Received from the Senate Office of Public Records	Date of Receipt
<input type="checkbox"/> Other (Specify):	Postmarked and/or Date of Receipt
<input type="checkbox"/> Electronic Filing	
<i>ser</i> PREPARER	12-26-01 DATE PREPARED