ETEXT ATTACHMENT

07/20/2005 13 : 19

July 20, 2005

Karen E. Trainer
Federal Election Commission
999 E Street, N.W.
Washington, DC 20463

RE: Defend America PAC (a multi candidate committee)
Identification Number: C00325993
May Monthly Report (4/1/2005-4/30/2005)
June Monthly Report (5/1/2005-5/31/2005)

Dear Mrs. Trainer:

As per our telephone conversation today, I am in receipt of your letters dated July 15, 2005 regarding the above referenced reports. This letter is to confirm that expenditures for both of the above referenced reports (Catering/room, Reimburse Fundraising Dinner, Catering/Food/Beverages and Catering/food/room, etc.) were correctly reported as operating expenditures for Defend America PAC. These expenditures were necessary to conduct fundraising events for contributions to Defend America PAC.

Please do not hesitate to contact me should you need any additional information in regard to this report.

Sincerely yours,

John J. Lloyd
Treasurer