

FEC FORM 3X

REPORT OF RECEIPTS AND DISBURSEMENTS For Other Than An Authorized Committee

Office Use Only

1. NAME OF COMMITTEE (in full) TYPE OR PRINT Example: If typing, type over the lines. 12FE4M5 FINANCIAL PLANNING ASSOCIATION POLITICAL ACTION COMMITTEE

ADDRESS (number and street) PO Box 75357 Washington DC 20013 Check if different than previously reported. (ACC)

2. FEC IDENTIFICATION NUMBER C C00370130 3. IS THIS REPORT NEW (N) OR AMENDED (A) [X]

4. TYPE OF REPORT (Choose One) (a) Quarterly Reports: April 15, July 15, October 15, January 31 (selected), July 31 Mid-Year, Termination Report. (b) Monthly Report Due On: Feb 20, Mar 20, Apr 20, May 20, Jun 20, Jul 20, Aug 20, Sep 20, Oct 20, Nov 20, Dec 20, Jan 31. (c) 12-Day PRE-Election Report for the: Primary, General, Runoff, Convention, Special. (d) 30-Day POST-Election Report for the: General, Runoff, Special.

5. Covering Period 07 / 01 / 2019 through 12 / 31 / 2019

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete. Evans, Diane, , , Type or Print Name of Treasurer

Signature of Treasurer Evans, Diane, , , [Electronically Filed] Date 01 / 29 / 2020

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 52 U.S.C. § 30109.

**SUMMARY PAGE  
OF RECEIPTS AND DISBURSEMENTS**

FEC Form 3X (Rev. 05/2016)

Write or Type Committee Name

**FINANCIAL PLANNING ASSOCIATION POLITICAL ACTION COMMITTEE**

Report Covering the Period: From:  /  /  To:  /  /

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1, <input type="text" value="2019"/>		35900.00
(b) Cash on Hand at Beginning of Reporting Period.....	53241.11	
(c) Total Receipts (from Line 19) .....	23760.77	48177.86
(d) Subtotal (add Lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B).....	77001.88	84077.86
7. Total Disbursements (from Line 31).....	36490.96	43566.94
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d)).....	40510.92	40510.92
9. Debts and Obligations Owed <b>TO</b> the Committee (Itemize all on Schedule C and/or Schedule D) .....	0.00	
10. Debts and Obligations Owed <b>BY</b> the Committee (Itemize all on Schedule C and/or Schedule D) .....	0.00	

This committee has qualified as a multicandidate committee. (see FEC FORM 1M)

**For further information contact:**

Federal Election Commission  
999 E Street, NW  
Washington, DC 20463

Toll Free 800-424-9530  
Local 202-694-1100

DETAILED SUMMARY PAGE  
of Receipts

Write or Type Committee Name

FINANCIAL PLANNING ASSOCIATION POLITICAL ACTION COMMITTEE

Report Covering the Period: From: 07 / 01 / 2019 To: 12 / 31 / 2019

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees		
(i) Itemized (use Schedule A).....	20675.00	34525.00
(ii) Unitemized .....	3085.77	13652.86
(iii) TOTAL (add Lines 11(a)(i) and (ii)).....▶	23760.77	48177.86
(b) Political Party Committees .....	0.00	0.00
(c) Other Political Committees (such as PACs).....	0.00	0.00
(d) Total Contributions (add Lines 11(a)(iii), (b), and (c)) (Carry Totals to Line 33, page 5) .....	23760.77	48177.86
12. Transfers From Affiliated/Other Party Committees.....	0.00	0.00
13. All Loans Received .....	0.00	0.00
14. Loan Repayments Received.....	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 37, page 5).....	0.00	0.00
16. Refunds of Contributions Made to Federal Candidates and Other Political Committees.....	0.00	0.00
17. Other Federal Receipts (Dividends, Interest, etc.).....	0.00	0.00
18. Transfers from Non-Federal and Levin Funds		
(a) Non-Federal Account (from Schedule H3).....	0.00	0.00
(b) Levin Funds (from Schedule H5) .....	0.00	0.00
(c) Total Transfers (add 18(a) and 18(b))..	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18(c)).....▶	23760.77	48177.86
20. Total Federal Receipts (subtract Line 18(c) from Line 19).....▶	23760.77	48177.86

**DETAILED SUMMARY PAGE**  
of Disbursements

II. Disbursements	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:		
(a) Allocated Federal/Non-Federal Activity (from Schedule H4)		
(i) Federal Share .....	0.00	0.00
(ii) Non-Federal Share.....	0.00	0.00
(b) Other Federal Operating Expenditures .....	2990.96	6066.94
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii), and (b)) .....	2990.96	6066.94
22. Transfers to Affiliated/Other Party Committees.....	0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees.....	33500.00	32500.00
24. Independent Expenditures (use Schedule E) .....	0.00	0.00
25. Coordinated Party Expenditures (52 U.S.C. § 30116(d)) (use Schedule F).....	0.00	0.00
26. Loan Repayments Made.....	0.00	0.00
27. Loans Made.....	0.00	0.00
28. Refunds of Contributions To:		
(a) Individuals/Persons Other Than Political Committees .....	0.00	5000.00
(b) Political Party Committees .....	0.00	0.00
(c) Other Political Committees (such as PACs).....	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c)).....	0.00	5000.00
29. Other Disbursements (Including Non-Federal Donations).....	0.00	0.00
30. Federal Election Activity (52 U.S.C. § 30101(20))		
(a) Allocated Federal Election Activity (from Schedule H6)		
(i) Federal Share .....	0.00	0.00
(ii) "Levin" Share.....	0.00	0.00
(b) Federal Election Activity Paid Entirely With Federal Funds .....	0.00	0.00
(c) Total Federal Election Activity (add Lines 30(a)(i), 30(a)(ii) and 30(b)) .....	0.00	0.00
31. Total Disbursements (add Lines 21(c), 22, 23, 24, 25, 26, 27, 28(d), 29 and 30(c)) ..	36490.96	43566.94
32. Total Federal Disbursements (subtract Line 21(a)(ii) and Line 30(a)(ii) from Line 31).....	36490.96	43566.94

**DETAILED SUMMARY PAGE**  
of Disbursements

FEC Form 3X (Rev. 05/2016)

Page 5

<b>III. Net Contributions/ Operating Expenditures</b>	<b>COLUMN A Total This Period</b>	<b>COLUMN B Calendar Year-to-Date</b>
33. Total Contributions (other than loans) (from Line 11(d), page 3) .....	23760.77	48177.86
34. Total Contribution Refunds (from Line 28(d)) .....	0.00	5000.00
35. Net Contributions (other than loans) (subtract Line 34 from Line 33) .....	23760.77	43177.86
36. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)) .....	2990.96	6066.94
37. Offsets to Operating Expenditures (from Line 15, page 3).....	0.00	0.00
38. Net Operating Expenditures (subtract Line 37 from Line 36) .....	2990.96	6066.94

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 6 OF 20
	<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b
	<input type="checkbox"/> 13	<input type="checkbox"/> 14
	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
	<input type="checkbox"/> 15	<input type="checkbox"/> 16
	<input type="checkbox"/> 17	

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)  
**FINANCIAL PLANNING ASSOCIATION POLITICAL ACTION COMMITTEE**

**A. Armstrong, Stuart, H, , II**  
Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

Mailing Address 160 Gould St.  
Ste. 212

City Needham Heights State MA Zip Code 02494

FEC ID number of contributing federal political committee. **C**

Name of Employer (for Individual) Centinel Financial Group, LLC Occupation (for Individual) Financial Planner

Receipt For:  Primary  General  Other (specify) ▼

Aggregate Year-to-Date ▼ 1000.00

Date of Receipt **10 / 30 / 2019**

**Transaction ID : SA11AI.6900**

Amount of Each Receipt this Period 1000.00

Memo Item

**B. Buie, Elissa, , ,**  
Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

Mailing Address 301 Maple Avenue West  
Suite 600

City Vienna State VA Zip Code 22180

FEC ID number of contributing federal political committee. **C**

Name of Employer (for Individual) Yeske Buie Occupation (for Individual) CEO

Receipt For:  Primary  General  Other (specify) ▼

Aggregate Year-to-Date ▼ 5000.00

Date of Receipt **12 / 31 / 2019**

**Transaction ID : SA11AI.6928**

Amount of Each Receipt this Period 5000.00

Memo Item

**C. Colacci, Josephine, M., ,**  
Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

Mailing Address 412 Sharon Pkwy

City Golden State CO Zip Code 80403

FEC ID number of contributing federal political committee. **C**

Name of Employer (for Individual) Financial Planning Association Occupation (for Individual) Public Policy Counsel

Receipt For:  Primary  General  Other (specify)

Aggregate Year-to-Date ▼ 225.00

Date of Receipt **10 / 15 / 2019**

**Transaction ID : SA11AI.6883**

Amount of Each Receipt this Period 25.00

Memo Item

**SUBTOTAL** of Receipts This Page (optional)..... ▶ 6025.00

**TOTAL** This Period (last page this line number only)..... ▶

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page		FOR LINE NUMBER: (check only one)	PAGE 7 OF 20
<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16 <input type="checkbox"/> 17

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NAME OF COMMITTEE (In Full)  
**FINANCIAL PLANNING ASSOCIATION POLITICAL ACTION COMMITTEE**

**A. Draughon, Christopher, S, ,**  
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name  
 Mailing Address 400 N Ponce de Leon Blvd  
 City St. Augustine State FL Zip Code 32084  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer (for Individual) First Coast Wealth Advisors Occupation (for Individual) Director of Financial Planning  
 Receipt For:  Primary  General  Other (specify) ▼  
 Aggregate Year-to-Date ▼ 250.00

Date of Receipt 10 / 10 / 2019  
**Transaction ID : SA11AI.6882**  
 Amount of Each Receipt this Period 250.00  
 Memo Item

**B. Ferrara, V. Raymond, , ,**  
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name  
 Mailing Address 611 Druid Rd. E Ste. 105  
 City Clearwater State FL Zip Code 33756  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer (for Individual) ProVise Management Group LLC Occupation (for Individual) President and CEO  
 Receipt For:  Primary  General  Other (specify) ▼  
 Aggregate Year-to-Date ▼ 1000.00

Date of Receipt 10 / 21 / 2019  
**Transaction ID : SA11AI.6891**  
 Amount of Each Receipt this Period 1000.00  
 Memo Item

**C. Fitzgerald, Charles, E, , III**  
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name  
 Mailing Address 200 S Orange Ave Ste 2025  
 City Orlando State FL Zip Code 32801  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer (for Individual) Moisand Fitzgerald Tamayo Occupation (for Individual) Principal and Financial Advisor  
 Receipt For:  Primary  General  Other (specify)  
 Aggregate Year-to-Date ▼ 1000.00

Date of Receipt 12 / 22 / 2019  
**Transaction ID : SA11AI.6925**  
 Amount of Each Receipt this Period 1000.00  
 Memo Item

<b>SUBTOTAL</b> of Receipts This Page (optional).....	2250.00
<b>TOTAL</b> This Period (last page this line number only).....	

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page		FOR LINE NUMBER: (check only one)	PAGE 8 OF 20
<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16 <input type="checkbox"/> 17

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NAME OF COMMITTEE (In Full)  
**FINANCIAL PLANNING ASSOCIATION POLITICAL ACTION COMMITTEE**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name <b>A. Jetton, Elizabeth, W, ,</b>			Date of Receipt M M M / D D D / Y Y Y Y Y Y 10 / 25 / 2019		
Mailing Address 5939 Reddington Way			<b>Transaction ID : SA11AI.6895</b>		
City Atlanta	State GA	Zip Code 30328	Amount of Each Receipt this Period 500.00		
FEC ID number of contributing federal political committee. C			<input type="checkbox"/> Memo Item		
Name of Employer (for Individual) TurningPoint, LLC		Occupation (for Individual) Co-Founder			
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼		Aggregate Year-to-Date ▼ 500.00			

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name <b>B. Johannessen, Mark, E, ,</b>			Date of Receipt M M M / D D D / Y Y Y Y Y Y 10 / 30 / 2019		
Mailing Address 6900 Sulky Ln			<b>Transaction ID : SA11AI.6902</b>		
City Rockville	State MD	Zip Code 20852	Amount of Each Receipt this Period 500.00		
FEC ID number of contributing federal political committee. C			<input type="checkbox"/> Memo Item		
Name of Employer (for Individual) Sullivan Bruyette		Occupation (for Individual) Financial Planner			
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼		Aggregate Year-to-Date ▼ 500.00			

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name <b>C. Kurtz, Martin, , ,</b>			Date of Receipt M M M / D D D / Y Y Y Y Y Y 10 / 16 / 2019		
Mailing Address 1615 5th Ave			<b>Transaction ID : SA11AI.6886</b>		
City Moline	State IL	Zip Code 61265	Amount of Each Receipt this Period 2500.00		
FEC ID number of contributing federal political committee. C			<input type="checkbox"/> Memo Item		
Name of Employer (for Individual) The Planning Center		Occupation (for Individual) Founder/President			
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify)		Aggregate Year-to-Date ▼ 5000.00			

<b>SUBTOTAL</b> of Receipts This Page (optional).....▶	3500.00
<b>TOTAL</b> This Period (last page this line number only).....▶	

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page		FOR LINE NUMBER: (check only one)	PAGE 9 OF 20
<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16 <input type="checkbox"/> 17

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NAME OF COMMITTEE (In Full)  
**FINANCIAL PLANNING ASSOCIATION POLITICAL ACTION COMMITTEE**

**A. Lee, James, , ,**  
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name  
 Mailing Address 63 Putnam St  
 Ste 202  
 City Saratoga Springs State NY Zip Code 12866  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer (for Individual) Lee Investment Management Occupation (for Individual) President  
 Receipt For:  Primary  General  Other (specify) ▼  
 Aggregate Year-to-Date ▼ 1400.00

Date of Receipt 10 / 16 / 2019  
**Transaction ID : SA11AI.6888**  
 Amount of Each Receipt this Period 500.00  
 Memo Item

**B. Moisand, Daniel, B, ,**  
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name  
 Mailing Address 6767 N Wickham Rd  
 Ste 215  
 City Melbourne State FL Zip Code 32940  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer (for Individual) Moisand Fitzgerald Tamayo Occupation (for Individual) Principal, Financial Advisor  
 Receipt For:  Primary  General  Other (specify) ▼  
 Aggregate Year-to-Date ▼ 1000.00

Date of Receipt 10 / 30 / 2019  
**Transaction ID : SA11AI.6899**  
 Amount of Each Receipt this Period 1000.00  
 Memo Item

**C. Moore, Hannah, , ,**  
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name  
 Mailing Address 739 Vinecrest Lane  
 City Richardson State TX Zip Code 75080  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer (for Individual) Guiding Wealth Management Occupation (for Individual) Owner  
 Receipt For:  Primary  General  Other (specify)  
 Aggregate Year-to-Date ▼ 500.00

Date of Receipt 11 / 05 / 2019  
**Transaction ID : SA11AI.6855**  
 Amount of Each Receipt this Period 250.00  
 Memo Item

<b>SUBTOTAL</b> of Receipts This Page (optional).....	1750.00
<b>TOTAL</b> This Period (last page this line number only).....	

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page		FOR LINE NUMBER: (check only one)	PAGE 10 OF 20
<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16 <input type="checkbox"/> 17

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NAME OF COMMITTEE (In Full)  
**FINANCIAL PLANNING ASSOCIATION POLITICAL ACTION COMMITTEE**

**A. Nicolette, Nicholas, A, ,**  
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name  
 Mailing Address 19 2nd Street  
 City Port Jervis State NY Zip Code 12771  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer (for Individual) Sterling Financial Group Occupation (for Individual) Founder/Principal/CFP  
 Receipt For:  Primary  General  Other (specify) ▼  
 Aggregate Year-to-Date ▼ 750.00

Date of Receipt **10 / 30 / 2019**  
**Transaction ID : SA11AI.6898**  
 Amount of Each Receipt this Period 250.00  
 Memo Item

**B. Pare, Frank, , ,**  
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name  
 Mailing Address 1970 Broadway Ste 525  
 City Oakland State CA Zip Code 94612  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer (for Individual) PF Wealth Management Group Occupation (for Individual) President/Certified Financial Planner  
 Receipt For:  Primary  General  Other (specify) ▼  
 Aggregate Year-to-Date ▼ 1000.00

Date of Receipt **11 / 25 / 2019**  
**Transaction ID : SA11AI.6911**  
 Amount of Each Receipt this Period 900.00  
 Memo Item

**C. Pike, Shannon, J., ,**  
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name  
 Mailing Address One Riverway Ste 1550  
 City Houston State TX Zip Code 77056  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer (for Individual) Tanglewood Legacy Advisors Occupation (for Individual) Vice President  
 Receipt For:  Primary  General  Other (specify)  
 Aggregate Year-to-Date ▼ 1000.00

Date of Receipt **12 / 31 / 2019**  
**Transaction ID : SA11AI.6927**  
 Amount of Each Receipt this Period 500.00  
 Memo Item

<b>SUBTOTAL</b> of Receipts This Page (optional).....	1650.00
<b>TOTAL</b> This Period (last page this line number only).....	

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page		FOR LINE NUMBER: (check only one)	PAGE 11 OF 20
<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16 <input type="checkbox"/> 17

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NAME OF COMMITTEE (In Full)  
**FINANCIAL PLANNING ASSOCIATION POLITICAL ACTION COMMITTEE**

**A. Prendergast, Mark, L., ,**  
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name  
 Mailing Address 5011 Argosy Ave.  
 Suite 7  
 City Huntington Beach State CA Zip Code 92649  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer (for Individual) Inspired Financial Occupation (for Individual) Director of Tax Strategies  
 Receipt For:  Primary  General  Other (specify) ▼  
 Aggregate Year-to-Date ▼ 5000.00

Date of Receipt **12 / 08 / 2019**  
**Transaction ID : SA11AI.6918**  
 Amount of Each Receipt this Period 4000.00  
 Memo Item

**B. Sandy, Pamela, , ,**  
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name  
 Mailing Address PO Box 770739  
 City Cleveland State OH Zip Code 44107  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer (for Individual) Confiance, LLC Occupation (for Individual) CEO & Founder  
 Receipt For:  Primary  General  Other (specify) ▼  
 Aggregate Year-to-Date ▼ 1000.00

Date of Receipt **11 / 27 / 2019**  
**Transaction ID : SA11AI.6912**  
 Amount of Each Receipt this Period 500.00  
 Memo Item

**C. Stanzak, Janet, , ,**  
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name  
 Mailing Address 450 American Blvd. W  
 City Bloomington State MN Zip Code 55420  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer (for Individual) Financial Empowerment LLC Occupation (for Individual) Certified Financial Planner  
 Receipt For:  Primary  General  Other (specify)  
 Aggregate Year-to-Date ▼ 2000.00

Date of Receipt **10 / 30 / 2019**  
**Transaction ID : SA11AI.6901**  
 Amount of Each Receipt this Period 1000.00  
 Memo Item

<b>SUBTOTAL</b> of Receipts This Page (optional).....	5500.00
<b>TOTAL</b> This Period (last page this line number only).....	20675.00

**SCHEDULE B (FEC Form 3X)  
ITEMIZED DISBURSEMENTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

<input checked="" type="checkbox"/> 21b	<input type="checkbox"/> 22	<input type="checkbox"/> 23	<input type="checkbox"/> 26	<input type="checkbox"/> 27
<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

**FINANCIAL PLANNING ASSOCIATION POLITICAL ACTION COMMITTEE**

Full Name (Last, First, Middle Initial)

**A. Evans & Katz, LLC**

Mailing Address PO Box 75357

City  
Washington

State  
DC

Zip Code  
20013

Purpose of Disbursement  
Compliance Services

Candidate Name

Office Sought:  House  
 Senate  
 President  
State: District:

Disbursement For:  
 Primary  General  
 Other (specify) ▼

Category/  
Type

Date of Disbursement

MM / DD / YYYY  
08 / 14 / 2019

FEC Identification Number

C  
**Transaction ID : SB21B.6768**  
Amount of Each Disbursement this Period  
1078.01

Memo Item

Full Name (Last, First, Middle Initial)

**B. Evans & Katz, LLC**

Mailing Address PO Box 75357

City  
Washington

State  
DC

Zip Code  
20013

Purpose of Disbursement  
Compliance Services

Candidate Name

Office Sought:  House  
 Senate  
 President  
State: District:

Disbursement For:  
 Primary  General  
 Other (specify)

Category/  
Type

Date of Disbursement

MM / DD / YYYY  
11 / 04 / 2019

FEC Identification Number

C  
**Transaction ID : SB21B.6933**  
Amount of Each Disbursement this Period  
1882.00

Memo Item

Full Name (Last, First, Middle Initial)

**C.**

Mailing Address

City

State

Zip Code

Purpose of Disbursement

Candidate Name

Office Sought:  House  
 Senate  
 President  
State: District:

Disbursement For:  
 Primary  General  
 Other (specify) ▼

Category/  
Type

Date of Disbursement

MM / DD / YYYY

FEC Identification Number

C  
Amount of Each Disbursement this Period

Memo Item

**SUBTOTAL** of Disbursements This Page (optional)..... ▶

**TOTAL** This Period (last page this line number only)..... ▶

2960.01  
2960.01

**SCHEDULE B (FEC Form 3X)  
ITEMIZED DISBURSEMENTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 26	<input type="checkbox"/> 27
<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

**FINANCIAL PLANNING ASSOCIATION POLITICAL ACTION COMMITTEE**

Full Name (Last, First, Middle Initial)

**A. BILL FOSTER FOR CONGRESS**

Mailing Address P.O. BOX 9104

City **AURORA** State **IL** Zip Code **60598**

Purpose of Disbursement  
Contribution

Candidate Name

**FOSTER, G. WILLIAM (BILL), , ,**

Office Sought:  House  Senate  President  
Disbursement For: 2020  Primary  General  Other (specify) ▼

State: **IL** District: **11**

Date of Disbursement

/  /

FEC Identification Number

**C**

**Transaction ID : SB23.6932**

Amount of Each Disbursement this Period

Memo Item

Full Name (Last, First, Middle Initial)

**B. CASTEN FOR CONGRESS**

Mailing Address PO BOX 132

City **DOWNERS GROVE** State **IL** Zip Code **60515**

Purpose of Disbursement  
Contribution

Candidate Name

**CASTEN, SEAN, , ,**

Office Sought:  House  Senate  President  
Disbursement For: 2020  Primary  General  Other (specify)

State: **IL** District: **06**

Date of Disbursement

/  /

FEC Identification Number

**C**

**Transaction ID : SB23.6931**

Amount of Each Disbursement this Period

Memo Item

Full Name (Last, First, Middle Initial)

**C. CITIZENS FOR WATERS**

Mailing Address 249 E Ocean Blvd  
#685

City **Long Beach** State **CA** Zip Code **90802**

Purpose of Disbursement  
Contribution

Candidate Name

**WATERS, MAXINE, , ,**

Office Sought:  House  Senate  President  
Disbursement For: 2020  Primary  General  Other (specify) ▼

State: **CA** District: **43**

Date of Disbursement

/  /

FEC Identification Number

**C**

**Transaction ID : SB23.6827**

Amount of Each Disbursement this Period

Memo Item

**SUBTOTAL** of Disbursements This Page (optional)..... ▶

**TOTAL** This Period (last page this line number only)..... ▶

**SCHEDULE B (FEC Form 3X)  
ITEMIZED DISBURSEMENTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 26	<input type="checkbox"/> 27
<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

**FINANCIAL PLANNING ASSOCIATION POLITICAL ACTION COMMITTEE**

Full Name (Last, First, Middle Initial)

**A. FRIENDS OF JOHN THUNE**

Mailing Address PO BOX 841

City SIOUX FALLS State SD Zip Code 57101

Purpose of Disbursement Contribution

Candidate Name THUNE, JOHN, , ,

Office Sought:  House  Senate  President  
 Disbursement For: 2022  Primary  General  Other (specify) ▼  
 State: SD District:

Date of Disbursement  
 M M / D D / Y Y Y Y Y Y  
 09 / 05 / 2019

FEC Identification Number  
**C** C00409581  
**Transaction ID : SB23.6808**  
 Amount of Each Disbursement this Period  
 2500.00

Memo Item

Full Name (Last, First, Middle Initial)

**B. FRIENDS OF MARK WARNER**

Mailing Address 1751 POTOMAC GREENS DRIVE

City ALEXANDRIA State VA Zip Code 22314

Purpose of Disbursement Contribution

Candidate Name WARNER, MARK ROBERT, , ,

Office Sought:  House  Senate  President  
 Disbursement For: 2020  Primary  General  Other (specify) ▼  
 State: VA District:

Date of Disbursement  
 M M / D D / Y Y Y Y Y Y  
 09 / 05 / 2019

FEC Identification Number  
**C** C00438713  
**Transaction ID : SB23.6820**  
 Amount of Each Disbursement this Period  
 2500.00

Memo Item

Full Name (Last, First, Middle Initial)

**C. FRIENDS OF PAT TOOMEY**

Mailing Address 228 S. WASHINGTON ST., SUITE 115

City ALEXANDRIA State VA Zip Code 22314

Purpose of Disbursement Contribution

Candidate Name TOOMEY, PATRICK JOSEPH, , ,

Office Sought:  House  Senate  President  
 Disbursement For: 2022  Primary  General  Other (specify) ▼  
 State: PA District:

Date of Disbursement  
 M M / D D / Y Y Y Y Y Y  
 09 / 05 / 2019

FEC Identification Number  
**C** C00461046  
**Transaction ID : SB23.6812**  
 Amount of Each Disbursement this Period  
 2500.00

Memo Item

**SUBTOTAL** of Disbursements This Page (optional)..... ▶

**TOTAL** This Period (last page this line number only)..... ▶

7500.00

**SCHEDULE B (FEC Form 3X)  
ITEMIZED DISBURSEMENTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 26	<input type="checkbox"/> 27
<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)  
**FINANCIAL PLANNING ASSOCIATION POLITICAL ACTION COMMITTEE**

**A. FRIENDS OF SCHUMER**

Full Name (Last, First, Middle Initial)  
Mailing Address 192 LEXINGTON AVENUE SUITE 1001

City NEW YORK State NY Zip Code 10016

Purpose of Disbursement Contribution

Candidate Name **SCHUMER, CHARLES E, , ,**

Office Sought:  House  Senate  President Disbursement For: 2022  Primary  General  Other (specify) ▼

State: NY District:

Date of Disbursement: 09 / 05 / 2019

FEC Identification Number: **C00346312**  
Transaction ID : **SB23.6809**  
Amount of Each Disbursement this Period: 2500.00

Memo Item

**B. HOYER FOR CONGRESS**

Full Name (Last, First, Middle Initial)  
Mailing Address 700 13TH STREET NW SUITE 600

City WASHINGTON State DC Zip Code 20005

Purpose of Disbursement Contribution

Candidate Name **HOYER, STENY HAMILTON, , ,**

Office Sought:  House  Senate  President Disbursement For: 2020  Primary  General  Other (specify)

State: MD District: 05

Date of Disbursement: 09 / 05 / 2019

FEC Identification Number: **C00140715**  
Transaction ID : **SB23.6824**  
Amount of Each Disbursement this Period: 1000.00

Memo Item

**C. HUIZENGA FOR CONGRESS**

Full Name (Last, First, Middle Initial)  
Mailing Address PO BOX 254

City ZEELAND State MI Zip Code 49464

Purpose of Disbursement Contribution

Candidate Name **HUIZENGA, WILLIAM P, , ,**

Office Sought:  House  Senate  President Disbursement For: 2020  Primary  General  Other (specify) ▼

State: MI District: 02

Date of Disbursement: 09 / 05 / 2019

FEC Identification Number: **C00459297**  
Transaction ID : **SB23.6835**  
Amount of Each Disbursement this Period: 1000.00

Memo Item

**SUBTOTAL** of Disbursements This Page (optional)..... ▶ 4500.00

**TOTAL** This Period (last page this line number only)..... ▶

**SCHEDULE B (FEC Form 3X)  
ITEMIZED DISBURSEMENTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 26	<input type="checkbox"/> 27
<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

**FINANCIAL PLANNING ASSOCIATION POLITICAL ACTION COMMITTEE**

Full Name (Last, First, Middle Initial)

**A. KEVIN MCCARTHY FOR CONGRESS**

Mailing Address PO BOX 12667

City BAKERSFIELD State CA Zip Code 93389

Purpose of Disbursement Contribution

Candidate Name MCCARTHY, KEVIN, , ,

Office Sought:  House  Senate  President  
 Disbursement For: 2020  Primary  General  Other (specify) ▼  
 State: CA District: 23

Date of Disbursement

MM / DD / YYYY  
09 / 05 / 2019

FEC Identification Number

C C00420935

Transaction ID : SB23.6825

Amount of Each Disbursement this Period

1000.00

Memo Item

Full Name (Last, First, Middle Initial)

**B. MALONEY FOR CONGRESS**

Mailing Address 49 EAST 92ND ST

City NEW YORK State NY Zip Code 10128

Purpose of Disbursement Contribution

Candidate Name MALONEY, CAROLYN B., , ,

Office Sought:  House  Senate  President  
 Disbursement For: 2020  Primary  General  Other (specify) ▼  
 State: NY District: 12

Date of Disbursement

MM / DD / YYYY  
09 / 05 / 2019

FEC Identification Number

C C00273169

Transaction ID : SB23.6830

Amount of Each Disbursement this Period

1000.00

Memo Item

Full Name (Last, First, Middle Initial)

**C. MCCONNELL SENATE COMMITTEE**

Mailing Address PO BOX 1496

City LOUISVILLE State KY Zip Code 40201

Purpose of Disbursement Contribution

Candidate Name MCCONNELL, MITCH, , ,

Office Sought:  House  Senate  President  
 Disbursement For: 2020  Primary  General  Other (specify) ▼  
 State: KY District:

Date of Disbursement

MM / DD / YYYY  
09 / 05 / 2019

FEC Identification Number

C C00193342

Transaction ID : SB23.6803

Amount of Each Disbursement this Period

2500.00

Memo Item

**SUBTOTAL** of Disbursements This Page (optional)..... ▶

4500.00

**TOTAL** This Period (last page this line number only)..... ▶

**SCHEDULE B (FEC Form 3X)  
ITEMIZED DISBURSEMENTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 26	<input type="checkbox"/> 27
<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

**FINANCIAL PLANNING ASSOCIATION POLITICAL ACTION COMMITTEE**

Full Name (Last, First, Middle Initial)

**A. MENENDEZ FOR SENATE**

Mailing Address PO BOX 32248

City  
NEWARK

State  
NJ

Zip Code  
07102

Purpose of Disbursement  
Contribution

Candidate Name

**MENENDEZ, ROBERT, , ,**

Office Sought:  House  
 Senate  
 President

Disbursement For: 2024  
 Primary  General  
 Other (specify) ▼

State: NJ District:

Date of Disbursement

MM / DD / YYYY  
09 / 05 / 2019

FEC Identification Number

**C** C00264564

**Transaction ID : SB23.6815**

Amount of Each Disbursement this Period

2500.00

Memo Item

Full Name (Last, First, Middle Initial)

**B. MIKE CRAPO FOR US SENATE**

Mailing Address P.O. BOX 1948

City  
BOISE

State  
ID

Zip Code  
83701

Purpose of Disbursement  
Contribution

Candidate Name

**CRAPO, MICHAEL D, , ,**

Office Sought:  House  
 Senate  
 President

Disbursement For: 2022  
 Primary  General  
 Other (specify)

State: ID District:

Date of Disbursement

MM / DD / YYYY  
09 / 05 / 2019

FEC Identification Number

**C** C00330886

**Transaction ID : SB23.6811**

Amount of Each Disbursement this Period

2500.00

Memo Item

Full Name (Last, First, Middle Initial)

**C. NANCY PELOSI FOR CONGRESS**

Mailing Address 700 13TH STREET, NW  
SUITE 600

City  
WASHINGTON

State  
DC

Zip Code  
20005

Purpose of Disbursement  
Contribution

Candidate Name

**PELOSI, NANCY, , ,**

Office Sought:  House  
 Senate  
 President

Disbursement For: 2020  
 Primary  General  
 Other (specify) ▼

State: CA District: 12

Date of Disbursement

MM / DD / YYYY  
09 / 05 / 2019

FEC Identification Number

**C** C00213512

**Transaction ID : SB23.6823**

Amount of Each Disbursement this Period

1000.00

Memo Item

**SUBTOTAL** of Disbursements This Page (optional)..... ▶

**TOTAL** This Period (last page this line number only)..... ▶

6000.00

**SCHEDULE B (FEC Form 3X)  
ITEMIZED DISBURSEMENTS**

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FOR LINE NUMBER:  
(check only one)

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 26	<input type="checkbox"/> 27
<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

**FINANCIAL PLANNING ASSOCIATION POLITICAL ACTION COMMITTEE**

Full Name (Last, First, Middle Initial)

**A. NANCY PELOSI FOR CONGRESS**

Mailing Address 700 13TH STREET, NW  
SUITE 600

City  
WASHINGTON

State  
DC

Zip Code  
20005

Purpose of Disbursement  
Voided Check - Orig Issued 6/21/2017

Candidate Name

**PELOSI, NANCY, , ,**

Office Sought:  House  
 Senate  
 President

Disbursement For: 2018  
 Primary  General  
 Other (specify) ▼

State: CA District: 12

Date of Disbursement

M	M	/	D	D	/	Y	Y	Y	Y
12			30			2019			

FEC Identification Number

**C** C00213512

**Transaction ID : SB23.6938**

Amount of Each Disbursement this Period

----- 1000.00

Memo Item

Full Name (Last, First, Middle Initial)

**B. PETE KING FOR CONGRESS COMMITTEE**

Mailing Address PO BOX 1428

City  
SEAFORD

State  
NY

Zip Code  
11783

Purpose of Disbursement  
Contribution

Candidate Name

**KING, PETER, T., ,**

Office Sought:  House  
 Senate  
 President

Disbursement For: 2020  
 Primary  General  
 Other (specify)

State: NY District: 02

Date of Disbursement

M	M	/	D	D	/	Y	Y	Y	Y
09			05			2019			

FEC Identification Number

**C** C00272211

**Transaction ID : SB23.6841**

Amount of Each Disbursement this Period

----- 1000.00

Memo Item

Full Name (Last, First, Middle Initial)

**C. REED COMMITTEE**

Mailing Address PO BOX 8628

City  
CRANSTON

State  
RI

Zip Code  
02920

Purpose of Disbursement  
Contribution

Candidate Name

**REED, JACK F., , ,**

Office Sought:  House  
 Senate  
 President

Disbursement For: 2020  
 Primary  General  
 Other (specify) ▼

State: RI District:

Date of Disbursement

M	M	/	D	D	/	Y	Y	Y	Y
09			05			2019			

FEC Identification Number

**C** C00238907

**Transaction ID : SB23.6816**

Amount of Each Disbursement this Period

----- 2500.00

Memo Item

**SUBTOTAL** of Disbursements This Page (optional).....▶

**TOTAL** This Period (last page this line number only).....▶

----- 2500.00

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**SCHEDULE B (FEC Form 3X)  
ITEMIZED DISBURSEMENTS**

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FOR LINE NUMBER:  
(check only one)

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 26	<input type="checkbox"/> 27
<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

**FINANCIAL PLANNING ASSOCIATION POLITICAL ACTION COMMITTEE**

Full Name (Last, First, Middle Initial)

**A. SCALISE FOR CONGRESS**

Mailing Address PO BOX 23219

City  
JEFFERSON

State  
LA

Zip Code  
70183

Purpose of Disbursement  
Contribution

Candidate Name

**SCALISE, STEVE MR, , ,**

Office Sought:  House  
 Senate  
 President

Disbursement For: 2020  
 Primary  General  
 Other (specify) ▼

State: LA District: 01

Date of Disbursement

MM / DD / YYYY  
09 / 05 / 2019

FEC Identification Number

C C00394957

**Transaction ID : SB23.6826**

Amount of Each Disbursement this Period

1000.00

Memo Item

Full Name (Last, First, Middle Initial)

**B. SHELBY FOR U S SENATE**

Mailing Address POST OFFICE BOX 1091

City  
TUSCALOOSA

State  
AL

Zip Code  
35403

Purpose of Disbursement  
Voided Check - Orig Issued 10/10/2018

Candidate Name

**SHELBY, RICHARD C, , ,**

Office Sought:  House  
 Senate  
 President

Disbursement For: 2022  
 Primary  General  
 Other (specify)

State: AL District:

Date of Disbursement

MM / DD / YYYY  
12 / 30 / 2019

FEC Identification Number

C C00193623

**Transaction ID : SB23.6939**

Amount of Each Disbursement this Period

- 2500.00

Memo Item

Full Name (Last, First, Middle Initial)

**C. SINEMA FOR ARIZONA**

Mailing Address PO BOX 7586

City  
PHOENIX

State  
AZ

Zip Code  
85011

Purpose of Disbursement  
Contribution

Candidate Name

**SINEMA, KYRSTEN, , ,**

Office Sought:  House  
 Senate  
 President

Disbursement For: 2024  
 Primary  General  
 Other (specify) ▼

State: AZ District:

Date of Disbursement

MM / DD / YYYY  
09 / 05 / 2019

FEC Identification Number

C C00508804

**Transaction ID : SB23.6821**

Amount of Each Disbursement this Period

2500.00

Memo Item

**SUBTOTAL** of Disbursements This Page (optional)..... ▶

1000.00

**TOTAL** This Period (last page this line number only)..... ▶

**SCHEDULE B (FEC Form 3X)  
ITEMIZED DISBURSEMENTS**

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FOR LINE NUMBER:  
(check only one)

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 26	<input type="checkbox"/> 27
<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

**FINANCIAL PLANNING ASSOCIATION POLITICAL ACTION COMMITTEE**

Full Name (Last, First, Middle Initial)

**A. STIVERS FOR CONGRESS**

Mailing Address 4679 WINTERSET DR

City COLUMBUS State OH Zip Code 43220

Purpose of Disbursement Contribution

Candidate Name STIVERS, STEVE MR., , ,

Office Sought:  House  Senate  President  
 Disbursement For: 2020  Primary  General  Other (specify) ▼  
 State: OH District: 15

Date of Disbursement

MM / DD / YYYY  
09 / 05 / 2019

FEC Identification Number

C C00441352

Transaction ID : SB23.6840

Amount of Each Disbursement this Period

1000.00

Memo Item

Full Name (Last, First, Middle Initial)

**B. TIM SCOTT FOR SENATE**

Mailing Address 1405 ASHLEY RIVER ROAD

City CHARLESTON State SC Zip Code 29407

Purpose of Disbursement Contribution

Candidate Name SCOTT, TIMOTHY E., , ,

Office Sought:  House  Senate  President  
 Disbursement For: 2022  Primary  General  Other (specify) ▼  
 State: SC District:

Date of Disbursement

MM / DD / YYYY  
09 / 05 / 2019

FEC Identification Number

C C00540302

Transaction ID : SB23.6814

Amount of Each Disbursement this Period

2500.00

Memo Item

Full Name (Last, First, Middle Initial)

**C. VOTETIPTON.COM**

Mailing Address PO BOX 1582

City CORTEZ State CO Zip Code 81321

Purpose of Disbursement Contribution

Candidate Name TIPTON, SCOTT R., , ,

Office Sought:  House  Senate  President  
 Disbursement For: 2020  Primary  General  Other (specify) ▼  
 State: CO District: 03

Date of Disbursement

MM / DD / YYYY  
09 / 05 / 2019

FEC Identification Number

C C00470757

Transaction ID : SB23.6836

Amount of Each Disbursement this Period

1000.00

Memo Item

**SUBTOTAL** of Disbursements This Page (optional)..... ▶

4500.00

**TOTAL** This Period (last page this line number only)..... ▶

33500.00