

ETEXT ATTACHMENT

01/02/2003 14 : 16

Dear Mr. Krebs:

In response to you letter dated December 19, 2002 pertaining to the October Quarterly Report (8/22/02-9/30/02), the contribution to Friends of Schumer dated 9/27/02 was not an excessive contribution. We have gone back and amended the July 31 Mid Year Report covering the period 1/1/99-6/30/99. The contribution made to "Schumer '96" dated 2/9/99 was erroneously designated to the Primary election and should have been designated to the General election. We are sending a copy of the amended July Mid Year Report (1/1/99-6/30/99) via Airborne on January 2, 2003. If you have any further questions regarding this situation please contact my bookkeeper Kerry O'Sullivan Gillen at (212) 929-5327 ext 131.

Sincerely,

Robert G. Shaw
Treasurer