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FEC FORM 3X

REPORT OF RECEIPTS AND DISBURSEMENTS

I OKWI 3X	For Other Than An Au	thorized Committee	Office Use Only
NAME OF COMMITTEE (in full)	TYPE OR PRINT ▼	Example: If typing, to over the lines.	type 12FE4M5
FINANCIAL PLANN	IING ASSOCIATION P	OLITICAL ACTION	COMMITTEE
ADDRESS (number and stree	t) PO Box 33079		
Check if different than previously reported. (ACC)	Washington		DC 20033-0079 -
2. FEC IDENTIFICATION	N NUMBER ▼ C	ITY 🛦	STATE ▲ ZIP CODE ▲
C C00370130		IS THIS NEW (N)	OR AMENDED (A)
4. TYPE OF REPORT (Choose One)(a) Quarterly Reports:April 15	Report Due On: Ma	ar 20 (M3) Jun	20 (M5) Aug 20 (M8) Nov 20 (M11) (Non-Election Year Only) 20 (M6) Sep 20 (M9) Dec 20 (M12) (Non-Election Year Only) 20 (M7) Oct 20 (M10) Jan 31 (YE)
Quarterly Report July 15 Quarterly Report October 15 Quarterly Report	ort (Q2) (c) 12-Day PRE-Election Report for the:	Primary (12P) Convention (12C)	General (12G) Runoff (12R) Special (12S)
January 31 Year-End Repo	ort (YE)Elect	ion on	in the State of
July 31 Mid-Ye Report (Non-el Year Only) (M	ection (d) 30-Day	General (30G)	Runoff (30R) Special (30S)
Termination Re (TER)		ion on	in the State of
5. Covering Period	11 29 2022	through	12 31 2022
I certify that I have examine Type or Print Name of Trea	Evans, Diane, , ,	of my knowledge and belie	of it is true, correct and complete.
Signature of Treasurer	Evans, Diane, , ,	[Electronically File	ed] Date 01 17 2023
NOTE: Submission of false, ϵ	erroneous, or incomplete informati	on may subject the person	signing this Report to the penalties of 52 U.S.C. § 3010
Office Use Only			FEC FORM 3X Rev. 05/2016

SUMMARY PAGE OF RECEIPTS AND DISBURSEMENTS

FEC Form 3X (Rev. 05/2016) Page 2

Write or Type Committee Name

Re	eport Covering the Period: From:	7 29 2022 To:	12 31 / Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y
		COLUMN A This Period	COLUMN B Calendar Year-to-Date
3.	(a) Cash on Hand January 1, 2022		126638.42
	(b) Cash on Hand at Beginning of Reporting Period	165071.61	
	(c) Total Receipts (from Line 19)	19960.00	86115.00
	(d) Subtotal (add Lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	185031.61	212753.42
7.	Total Disbursements (from Line 31)	0.00	27721.81
	Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	185031.61	185031.61
,	Debts and Obligations Owed TO the Committee (Itemize all on Schedule C and/or Schedule D)	0.00	
,	Debts and Obligations Owed BY the Committee (Itemize all on Schedule C and/or Schedule D)	0.00	

For further information contact:

Federal Election Commission 999 E Street, NW Washington, DC 20463

Toll Free 800-424-9530 Local 202-694-1100

DETAILED SUMMARY PAGE

of Receipts

FEC Form 3X (Rev. 05/2016)

Write or Type Committee Name

FINANCIAL PLANNING ASSOCIATION POLITICAL ACTION COMMITTEE

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date				
. Contributions (other than loans) From: (a) Individuals/Persons Other						
Than Political Committees						
(i) Itemized (use Schedule A)	18600.00	80843.00				
(ii) Unitemized	1360.00	5277.00				
(iii) TOTAL (add	4 4					
Lines 11(a)(i) and (ii)▶	19960.00	86120.00				
(b) Political Party Committees	0.00	0.00				
(c) Other Political Committees	4 4					
(such as PACs)	0.00	0.00				
(d) Total Contributions (add Lines						
11(a)(iii), (b), and (c)) (Carry	10060 00	86120.00				
Totals to Line 33, page 5)	19960.00	80120.00				
Transfers From Affiliated/Other Party Committees	0.00	0.00				
Farty Committees	0.00	4 4				
3. All Loans Received	0.00	0.00				
Loon Bonomonto Bossino	0.00	0.00				
. Loan Repayments Received	0.00	0.00				
(Refunds, Rebates, etc.)						
(Carry Totals to Line 37, page 5)	0.00	0.00				
6. Refunds of Contributions Made	4	4 4				
to Federal Candidates and Other						
Political Committees	0.00	- 5.00				
Other Federal Receipts		0.00				
(Dividends, Interest, etc.) Transfers from Non-Federal and Levin Funds	0.00	0.00				
(a) Non-Federal Account						
(from Schedule H3)	0.00	0.00				
	7 7					
(b) Levin Funds (from Schedule H5)	0.00	0.00				
() T. I. T. () (II. 10()) I. 10(1)						
(c) Total Transfers (add 18(a) and 18(b))	0.00	0.00				
Total Pagainta (add Lines 11/d)						
. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18(c))▶	19960.00	86115.00				
. Total Federal Receipts						
(subtract Line 18(c) from Line 19)▶	19960.00	86115.00				

DETAILED SUMMARY PAGE

of Disbursements

FEC Form 3X (Rev. 05/2016)

Page 4

II. Disbursements	Disbursements COLUMN A Total This Period						
Operating Expenditures:	iotai iiiis reilou	Calendar Year-to-Date					
(a) Allocated Federal/Non-Federal Activity (from Schedule H4)							
(i) Federal Share	0.00	0.00					
(ii) Non-Federal Share	0.00	0.00					
(b) Other Federal Operating	0.00	27721 91					
Expenditures(c) Total Operating Expenditures	0.00	27721.81					
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii), and (b))▶	0.00	27721.81					
Transfers to Affiliated/Other Party	0.00	7 7 7					
Committees	0.00	0.00					
Contributions to Federal Candidates/Committees		45 45 45					
and Other Political Committees	0.00	0.00					
Independent Expenditures							
(use Schedule E)	0.00	0.00					
(52 U.S.C. § 30116(d))	202						
(use Schedule F)	0.00	0.00					
Loan Repayments Made	0.00	0.00					
Loan nepayments made	0.00	0.00					
Loans Made	0.00	0.00					
Refunds of Contributions To:	0.00	4 4					
(a) Individuals/Persons Other Than Political Committees	0.00	0.00					
	3.00	4 4					
(b) Political Party Committees	0.00	0.00					
(c) Other Political Committees	4 4	4 4					
(such as PACs)	0.00	0.00					
(d) Total Contribution Refunds							
(add Lines 28(a), (b), and (c))	0.00	0.00					
Other Disbursements (Including							
Non-Federal Donations)	0.00	0.00					
	7 7	4 4					
Federal Election Activity (52 U.S.C. § 30101(20)))						
(a) Allocated Federal Election Activity							
(from Schedule H6)	0.00						
(i) Federal Share	0.00	0.00					
(ii) "Levin" Share	0.00	0.00					
(b) Federal Election Activity Paid	5.00	5.00					
Entirely With Federal Funds	0.00	0.00					
(c) Total Federal Election Activity (add	4 4						
Lines 30(a)(i), 30(a)(ii) and 30(b))	0.00	0.00					
	4 4	4 4					
Total Disbursements (add Lines 21(c), 22,							
23, 24, 25, 26, 27, 28(d), 29 and 30(c))	0.00	27721.81					
	4 4	4 4					
Total Federal Disbursements							
(subtract Line 21(a)(ii) and Line 30(a)(ii)							
from Line 31)	0.00	27721.81					

DETAILED SUMMARY PAGE

of Disbursements

FEC Form 3X (Rev. 05/2016)	of disbursements	Page 5
III. Net Contributions/ Operating Expenditures	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
33. Total Contributions (other than loans) (from Line 11(d), page 3)	19960.00	86120.00
34. Total Contribution Refunds (from Line 28(d))	0.00	0.00
85. Net Contributions (other than loans) (subtract Line 34 from Line 33)	19960.00	86120.00
36. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b))▶	0.00	27721.81
7. Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00
88. Net Operating Expenditures (subtract Line 37 from Line 36)	0.00	27721.81

Primary

Other (specify)

General

SCHEDULE A (FEC Form 3X) ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the

FOR LINE NUMBER:						PAGE		6	OF		11	
(check only one)												
	X	11a		11b		11c		12				
		13		14		15		16			17	

Detailed Summary Page Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee. NAME OF COMMITTEE (In Full) FINANCIAL PLANNING ASSOCIATION POLITICAL ACTION COMMITTEE Full Name of Individual (Last, First, Middle Initial) or Full Organization Name Boebinger, Dean, L.,, Date of Receipt Mailing Address 14505 Palazzo Dr 2022 City State Zip Code Transaction ID: SA11AI.7521 TX 77070 Houston Amount of Each Receipt this Period FEC ID number of contributing C 2499.00 federal political committee. Memo Item Name of Employer (for Individual) Occupation (for Individual) Strategic Financial Concepts Director Receipt For: Aggregate Year-to-Date ▼ Primary General 5000.00 Other (specify) Full Name of Individual (Last, First, Middle Initial) or Full Organization Name **B.** D'Alesandro, Sam, C., , Date of Receipt Mailing Address 1910 Cochran Rd Suite 620 12 13 2022 City State Zip Code Transaction ID: SA11AI.7543 PA Pittsburgh 15220 Amount of Each Receipt this Period FEC ID number of contributing 200.00 federal political committee. Memo Item Name of Employer (for Individual) Occupation (for Individual) **DWD Portfolio Solutions** Chief Compliance Officer Receipt For: Aggregate Year-to-Date ▼ Primary General Other (specify) 450.00 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name **c.** Danzig, Susan, , , Date of Receipt Mailing Address 533 Moraga Rd 13 2022 Suite 220 City State Zip Code Transaction ID: SA11AI.7533 CA Moraga 94556 Amount of Each Receipt this Period FEC ID number of contributing C 200.00 federal political committee. Memo Item Name of Employer (for Individual) Occupation (for Individual) Self Employed Financial Advisor Receipt For: Aggregate Year-to-Date ▼

SUBTOTAL of Receipts This Page (optional)	Ξ	Ξ	,	Ι	Ι		Ξ	289	9.00	
TOTAL This Period (last page this line number only)		_	7	_	<u>_</u>	<u> </u>	_	_	4	
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1200.00

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		person for the purpose of soliciting contributions ee to solicit contributions from such committee.				
NAME OF COMMITTEE (In Full) FINANCIAL PLANNING ASSO	OCIATION POLITICAL ACTION	COMMITTEE				
Full Name of Individual (Last, First, Middle I Hermening, Kevin, , , Mailing Address 200 Washington St	Initial) or Full Organization Name	Date of Receipt				
Suite 280		12 12 2022				
City	State Zip Code	Transaction ID : SA11AI.7527				
Wausau	WI 54403	Amount of Each Receipt this Period				
FEC ID number of contributing federal political committee.	C	1000.00				
Name of Employer (for Individual) Hermening Financial Group	Occupation (for Individual) Owner/Private Wealth Advisor	Memo Item				
Receipt For: Primary General Other (specify) ▼	Aggregate Year-to-Date ▼ 1000.00					
Full Name of Individual (Last, First, Middle I Hermening, Kevin, , ,	Initial) or Full Organization Name	Date of Receipt				
Mailing Address 200 Washington St Suite 280 City	12 13 2022					
Wausau	State Zip Code WI 54403	Transaction ID : SA11AI.7532 Amount of Each Receipt this Period				
FEC ID number of contributing federal political committee.	ÿ					
Name of Employer (for Individual) Hermening Financial Group	Occupation (for Individual) Owner/Private Wealth Advisor	Memo Item				
Receipt For: Primary General Other (specify) ▼	Aggregate Year-to-Date ▼ 5000.00					
Full Name of Individual (Last, First, Middle I	Initial) or Full Organization Name	Date of Receipt				
Mailing Address 793 Reddick Way	Tau -	12 20 / Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y				
City El Dorado Hills	State Zip Code 95762	Transaction ID : SA11AI.7545				
FEC ID number of contributing federal political committee.	C 93702	Amount of Each Receipt this Period				
Name of Employer (for Individual) Financial Planning Association	Occupation (for Individual) Director of Advocacy	Memo Item				
Receipt For: Primary General Other (specify)	Aggregate Year-to-Date ▼ 2502.00					
SUBTOTAL of Receipts This Page (optional)		6501.00				
TOTAL This Period (last page this line number	er only)					

FOR LINE NUMBER:						PAGE	8	OF	11
(0	che	ck only	or	ne)					
	X	11a		11b		11c	12		
		13		14		15	16		17

	Statements may not be sold or used by any pers he name and address of any political committee to	
NAME OF COMMITTEE (In Full) FINANCIAL PLANNING ASSO	OCIATION POLITICAL ACTION CO	DMMITTEE
Full Name of Individual (Last, First, Middle I Kirchenbauer, Lisa, AK, ,	nitial) or Full Organization Name	Date of Receipt
Mailing Address 200 N. Glebe Rd.		12 13 2022
City	State Zip Code	Transaction ID : SA11AI.7536
Arlington	VA 22203	Amount of Each Receipt this Period
FEC ID number of contributing federal political committee.	C	1000.00
Name of Employer (for Individual)	Occupation (for Individual)	Memo Item
Omega Wealth Management	President	
Receipt For:	Aggregate Year-to-Date ▼	
Primary General Other (specify) ▼	2000.00	
Full Name of Individual (Last, First, Middle I Lee, James, , ,	nitial) or Full Organization Name	Date of Receipt
Mailing Address 63 Putnam St		12 15 2022
Ste 202 City	State Zip Code	
Saratoga Springs	NY 12866	Transaction ID : SA11AI.7544 Amount of Each Receipt this Period
FEC ID number of contributing federal political committee.	C	2000.00
Name of Employer (for Individual) Lee Investment Management	Occupation (for Individual) President	Memo Item
Receipt For: Primary General Other (specify) ▼	Aggregate Year-to-Date ▼ 5000.00	
Full Name of Individual (Last, First, Middle I Loftin, James, D., ,	nitial) or Full Organization Name	Date of Receipt
Mailing Address 6470 E. Johns Xing Suite 230	State 7:- Code	12 13 2022
City Duluth	State Zip Code GA 30097	Transaction ID : SA11AI.7542
FEC ID number of contributing federal political committee.	C 30037	Amount of Each Receipt this Period
Name of Employer (for Individual) GER Loftin Wealth Advisors LLC	Occupation (for Individual) CEO	Memo Item
Receipt For:	Aggregate Year-to-Date ▼	
Primary General Other (specify)	1000.00	
SUBTOTAL of Receipts This Page (optional)	•	4000.00
TOTAL This Period (last page this line number	er only)	

Friday Harbor

FEC ID number of contributing

federal political committee.

SCHEDULE A (FEC Form 3X) ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions

FOR LINE NUMBER:						PAGE	9	OF	11	
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	X	11a		11b		11c	12	2		
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Transaction ID: SA11AI.7526

Amount of Each Receipt this Period

500.00

or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee. NAME OF COMMITTEE (In Full) FINANCIAL PLANNING ASSOCIATION POLITICAL ACTION COMMITTEE Full Name of Individual (Last, First, Middle Initial) or Full Organization Name Mahoney, Patrick, , , Date of Receipt Mailing Address 909 Bannock Street 2022 Apt. 1233 City State Zip Code Transaction ID: SA11AI.7524 CO Denver 80204 Amount of Each Receipt this Period FEC ID number of contributing C 2000.00 federal political committee. Name of Employer (for Individual) Memo Item Occupation (for Individual) Financial Planning Association Interim CEO Receipt For: Aggregate Year-to-Date ▼ Primary General 5000.00 Other (specify) Full Name of Individual (Last, First, Middle Initial) or Full Organization Name **B.** Morrissey, William, T, , Date of Receipt Mailing Address PO Box 1610 12 2022 259 Cape Dr. City Zip Code State

98250

WA

SUBTOTAL of Receipts This Page (optional).....

TOTAL This Period (last page this line number only).....

Name of Employer (fo Sound Financial Plann		Occupa Preside	tion (for Individual) ent/CFP	Memo item				
Receipt For: Primary Other (specify)	General	Aggregate Yea	ar-to-Date ▼ 1000.00					
Full Name of Individu C. Power, John, R Mailing Address 17 P) or Full Orga	nization Name	Date of Receipt 12 13 2022				
City		State	Zip Code	Transaction ID : SA11AI.7541				
Walpole		MA	02081	Amount of Each Receipt this Period				
FEC ID number of co federal political comm	0	С		200.00				
Name of Employer (for Power Plans	r Individual)		tion (for Individual) al Planner	Memo Item				
Receipt For: Primary Other (specify)	General	Aggregate Yea	ar-to-Date ▼ 300.00					
OUDTOTAL of Descripto	This Dane (autional)			2700.00	ī			

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, , , , , , , , , , , , , , , , , , , ,	Statements may not be sold or used by any pers ne name and address of any political committee to							
NAME OF COMMITTEE (In Full) FINANCIAL PLANNING ASSO	OCIATION POLITICAL ACTION CC	DMMITTEE						
Seay, Martin, C, Dr.,	Full Name of Individual (Last, First, Middle Initial) or Full Organization Name Seay, Martin, C, Dr.,							
Mailing Address 2710 Rangeview Ln		12 12 2022						
City	State Zip Code	Transaction ID : SA11AI.7531						
Manhattan	KS 66503	Amount of Each Receipt this Period						
FEC ID number of contributing federal political committee.	C	500.00						
Name of Employer (for Individual)	Occupation (for Individual)	Memo Item						
Kansas State University	Associate Professor							
Receipt For: Primary General Other (specify) ▼	Aggregate Year-to-Date ▼ 500.00							
Full Name of Individual (Last, First, Middle I Wayne, Carl, A., , Mailing Address 8303 25th Ave NW	Date of Receipt							
		12 13 2022						
City	State Zip Code	Transaction ID : SA11AI.7535						
Seattle	WA 98117	Amount of Each Receipt this Period						
FEC ID number of contributing federal political committee.	C	500.00						
Name of Employer (for Individual) American Heart Association	Occupation (for Individual) Senior Advisor	Memo Item						
Receipt For: Primary General Other (specify) ▼	Aggregate Year-to-Date ▼ 500.00							
Full Name of Individual (Last, First, Middle I Yeske, Dave, , Dr.,	nitial) or Full Organization Name	Date of Receipt						
Mailing Address 220 Montgomery St Ste 900 City	State Zip Code	12 12 2022 Transaction ID : SA11AI.7528						
San Francisco	CA 94104	Amount of Each Receipt this Period						
FEC ID number of contributing federal political committee.	C	1000.00						
Name of Employer (for Individual) Yeske Buie	Occupation (for Individual) Managing Director	Memo Item						
Receipt For:	Aggregate Year-to-Date ▼							
Primary General Other (specify)	1000.00							
SUBTOTAL of Receipts This Page (optional)	<u> </u>	2000.00						
TOTAL This Period (last page this line number	r only)							

FOR LINE NUMBER:				PAGE	1	11	OF		11				
(check only one)													
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Any information copied from such Reports and or for commercial purposes, other than using the	Statements may ne name and add	not be sold or used by any pers ress of any political committee t	son for the purpose of soliciting contributions o solicit contributions from such committee.				
NAME OF COMMITTEE (In Full) FINANCIAL PLANNING ASSC	CIATION P	OLITICAL ACTION CO	DMMITTEE				
Full Name of Individual (Last, First, Middle In Zimmerman, Steven, D, , Mailing Address 14530 Pennock Ave	nitial) or Full Orga	Date of Receipt					
City	12 30 2022						
City Apple Valley	State MN	Zip Code 55124	Transaction ID : SA11AI.7547				
FEC ID number of contributing federal political committee.	C	55.2.	Amount of Each Receipt this Period 500.00				
Name of Employer (for Individual) Mindful Asset Planning Receipt For:	Co-Fo	ation (for Individual) under, Sr Financial Strategist	Memo Item				
Primary General Other (specify) ▼	Aggregate Ye	ear-to-Date ▼ 500.00					
Full Name of Individual (Last, First, Middle In Mailing Address	nitial) or Full Orga	anization Name	Date of Receipt				
City	State	Zip Code	Amount of Each Receipt this Period				
FEC ID number of contributing federal political committee.	C						
Name of Employer (for Individual)	Occupa	ation (for Individual)	Memo Item				
Receipt For: Primary General Other (specify) ▼	Aggregate Ye	ear-to-Date ▼					
Full Name of Individual (Last, First, Middle II	nitial) or Full Orga	anization Name	Date of Receipt				
Mailing Address	M = M / D = D / Y = Y = Y						
City	State	Zip Code	Amount of Each Receipt this Period				
FEC ID number of contributing federal political committee.	С						
Name of Employer (for Individual)	Occupa	ation (for Individual)	Memo Item				
Receipt For: Primary General Other (specify)	Aggregate Ye	ear-to-Date ▼					
SUBTOTAL of Receipts This Page (optional)			500.00				
TOTAL This Period (last page this line numbe	r only)		18600.00				